



Sage ERP 1000 v3.0

What's new guide

Contents

- 3 **Sage ERP 1000 v3.0 - It's Time**
- 4 **What's New?**
- 6 **Product Development at a glance**

Sage ERP 1000 v3.0 - It's Time

Sage ERP 1000 v3.0 delivers many significant improvements, designed to improve the usability of the software and make it work even harder for your business. With 3 key development areas, this release was very much produced with the user in mind.

UI and Usability - Focusing on efficiency and flexibility, we think you'll agree the over hauled look and feel of the system keeps the front end contemporary whilst improving on usability.

Reporting – We've introduced the Sage Report designer to the suite, this tried and tested tool is reliable and an asset to any ERP solution.

Integration – This release see us give the customer a wider choice of CRM modules to integrate with, Sage CRM or Sage Sales Logix.

Customer Wish List – We take your requests for change seriously, after all it's you who use's the Software on a day to day basis, so keep letting us know what you need from Sage ERP 1000.

While not exhaustive, the following pages summarise the key developments across the system.

To discuss how these latest developments could translate into measurable benefits for your business, please contact your Sage Business Partner.

“At Sage, we understand that mid-sized and larger businesses have varied and complex requirements. From accounting and payroll through to Customer Relationship Management and Enterprise Resource Planning, we offer scalable, integrated software to meet their needs.”

Paul Stobart,
CEO, UK and Ireland Region,
Sage (UK) Limited

What's New?

What's new in the User Interface?

The User Interface has had a full refresh to deliver a contemporary look and layout to the application, by doing so we have improved the user experience and made the front end more intuitive to use

We have developed Actionable List Views. This new functionality allows the user to find information and act upon it within a single screen. Providing simple features such as filters, drag and drop column ordering and instant export to excel format XLS, all designed to allow users to get the information out of the system as and when they require it.

Modern Conversion Tooling will allow the customer to convert all form sets within the ERP, to the new look and feel, providing a cost effective and efficient upgrade path for existing customers.

What's new in Reporting?

We have introduced the Sage Report Designer to Sage ERP 1000 v3.0, to provide an integrated reporting solution that can be used across the suite. Now with the ability to export to Excel, PDF and email and fax format, users can analyse data in real time allowing for a more responsive data capture experience.

The Sage report designer can pull information from multiple third party sources and be compatible with existing reporting solutions. In addition to this, a conversion tool will be provided to convert legacy reports into the new format.

The Intuitive Data Model is a SQL view that sits over the Database, which allows for easy database table naming conventions and the creation of new and relevant Actionable List Views. This complements the Sage Report designer by enabling the easy creation of lists and reports, but also supporting multi company and security restrictions for sensitive data.

Intuitive Data Model tooling kit is an application architect that will allow the extension of the Intuitive Data Model and the creation and customisation of actionable list views.

What's new with interoperability?

This release sees us give our customers the choice of Sage CRM Solutions to integrate with. Sage CRM and Sage Sales Logix both facilitate loosely coupled integration using sData, Sage interoperability technology.

Interoperability will not be available as a first stage release, but will be available as a supplementary pack later in the year.

What's new in Features?

The all new Universal Client will replace the Graphical User Interface, lowering the cost of deployment and maintenance, but still allowing the customers to utilise the current FCE's and client automation.

Database and operating systems

It's important that Sage ERP 1000 v3.0 remains compatible with changing operating systems, databases and other software in use within customer businesses. With v3.0 we've made the following enhancements:

- Virtualisation - Support for ESXi and ESI and Hyper V
- Support for Windows 7
- Support for Internet IE 7/8
- Windows Server - 2003/2008
- Single sign on - Windows authentication
- Support for MS Windows - Client: Windows XP and Windows 7

Language Support

We've updated the existing language forms and online help, for primary languages, to cover the new features in v3.0. This supplementary pack will be released in early 2011 and cover French and German.

What's new in Business Intelligence?

This release sees a change in the licensing and will allow the exact user license count to be monitored and restricted.

Support of analysis services 2005/08 will allow for a wizard approach to the creation of Cubes, giving greater flexibility and definition. In addition Aged Analysis cubes will allow the user to further interrogate their data and a Suite of Standard Reports focused on Finance, Sales, Aged Dept, Purchase and Stock.

A detailed user guide will also be provided to support the use of Cubes and give the user a detailed insight into Cube configuration.

In addition Suppress and Show values will give the user the ability to filter in or out the exact values and suppress zeros. This new feature was requested by our customers.

Product Development at a glance

System Module/Features	Sage ERP 1000 v3.0	Sage Line 500 v7.1	Sage Line 500 v7	Sage Line 500 v6	Sage Line 500 v5.5	Sage Line 500 v5	CS/3 V4
Finance Modules							
Generic Auditing Module	✓	✓	✓	Improved	✓	✓	✓
Intrastat Declaration Enhancements	✓	✓	✓	Improved	Improved	✓	✓
Credit Management Module	✓	✓	Improved	✓	✓	✓	✓
Full Euro Support	✓	✓	✓	✓	✓	✓	✓
Accounts Receivable Multi-Currency	✓	✓	✓	✓	✓	✓	
General Ledger Document Header	✓	✓	✓	✓	✓	✓	
AP & AP Prepayments	✓	✓	✓	✓	✓	✓	
Retrospective AR & AP Statements	✓	✓	✓	✓	✓	✓	
Enhanced Transaction Tracking	✓	✓	✓	✓	✓	✓	
Sales VAT Posting Enhancements	✓	✓	✓	✓	✓	✓	
VAT Claw back Posting Enhancements	✓	✓	✓	✓	✓	✓	
Extended Purchase Invoice Numbers	✓	✓	✓	Improved	✓		
Payment types by transactions	✓	✓	✓	✓			
AP and PO Invoice Payment Status	✓	✓	✓	✓			
Flexible Factoring for Supplier Invoices	✓	✓	✓	✓			
AP Template Invoices	✓	✓	✓	✓			
Automatic Reversal of GL Journal and AP Invoice	✓	✓	✓	✓			
Enhanced Bad Debt Management	✓	✓	✓	✓			
VAT Exception Reporting	✓	✓	✓	✓			
International Bank Account Numbers	✓	✓	✓	✓			
Aged Debtors Analysis	✓	✓	Improved	✓	✓	✓	✓
Automatic General Ledger Year End Journal	✓	✓	✓	✓			
Flexible Item Reallocation	✓	✓	✓	✓			
General Ledger Transaction Archiving	✓	Improved	✓	✓	✓	✓	✓
Transaction Enquiries	✓	Improved	✓	✓	✓	✓	✓
Aged Creditors Analysis	✓	Improved	✓	✓	✓	✓	✓
Authorised Invoice Posting	✓	Improved	✓	✓	✓	✓	✓
Cash Management Journals	✓	Improved	✓	✓	✓	✓	✓
HR Interface Management	✓	✓					
German and Italian Legal and Fiscal compliance		Improved	✓	✓			
Manufacturing & Distribution Modules							
EU Waste Management Regulations Module	✓	✓	✓	✓	✓	✓	✓
3 Way Matching and Variance Analysis	✓	✓	✓	✓	✓	✓	✓
Supplier Contracts	✓	✓	✓	✓	✓	✓	✓
Passive Warehouse Management	✓	✓	✓	✓	✓	✓	✓
Product Configuration Enhancements	✓	✓	✓	✓	✓	✓	✓
Sub-Contracting Module	✓	✓	✓	✓	✓	✓	✓
XML Interfaces	✓	✓	✓	✓	✓	✓	
Extended Discounts	✓	✓	✓	✓	✓	✓	
Product Hierarchies	✓	✓	✓	✓	✓	✓	
Production Scheduling System	✓	✓	✓	✓	✓	✓	
Product Management Module	✓	✓	✓	✓	✓	✓	
Works Orderless Production Module	✓	✓	✓	✓	✓	✓	
Manufacturing Extension Pack	✓	✓	✓	✓	✓	✓	
Graphical Master Production Schedule Module	✓	✓	✓	✓	✓	✓	
Graphical Planning Module	✓	✓	✓	✓	✓	✓	
Enhanced Project Support for Sales Orders and Purchase Orders	✓	✓	✓	✓			
Enhanced Product Code Search	✓	✓	✓	✓			
User Defined Stock Status	✓	✓	✓	✓			
Release Stopped Orders	✓	✓	Improved	✓	✓	✓	✓
Automatic Credit Notes	✓	✓	✓				
Enhanced Back to Back Orders	✓	✓	✓				
Stock 'Hold' and Obsolete 'Controls'	✓	✓	✓				
Customer Returns Module	✓	✓	Improved	✓	✓	✓	
SOP Line Insertion	✓	✓					
Supply Chain Allocations	✓	✓					

System Module/Features	Sage ERP 1000 v3.0	Sage Line 500 v7.1	Sage Line 500 v7	Sage Line 500 v6	Sage Line 500 v5.5	Sage Line 500 v5	CS/3 V4
Manufacturing & Distribution Modules cont.							
Transfer Orders	✓	✓					
Stock / GL Distribution Analysis	✓	Improved	✓	✓	✓	✓	✓
Quotation Cleardown	✓	✓					
System Module/Features							
Actionable List Views	✓						
Intuitive Data Model	✓						
Alternative BOMS and Routes	✓	✓	✓	✓			
'Where-used' enquiry on alternative BOMS	✓	✓	✓	✓			
BOM cleardown	✓	✓	✓	✓			
Rough Cut Capacity Planning Demand Filtering	✓	✓	✓	✓			
Works Order Variance and Cost Analysis	✓	✓	✓	✓			
Dynamic Product Lead Times	✓	✓	✓	✓			
Multiple Cost Sets	✓	✓	✓	✓			
E-business And Technology							
Web Client Capability	Improved						
User Interface Refresh and upgrade tooling	✓						
Support for IE 7/8 and Windows 7	✓						
Windows Authentication	✓						
Client Enhancements	✓	✓	✓	Improved	Improved	✓	✓
Context Sensitive Help	✓	✓	✓	✓	✓	✓	✓
Online Product Documentation	✓	✓	✓	✓	✓	✓	✓
Web Sales	✓	✓	✓	✓	✓	✓	✓
Generic Auditing Module	✓	✓	✓	✓	✓	✓	✓
XML printing	✓	✓	✓	✓	✓	✓	
Archiving Module	✓	✓	✓	✓	✓	✓	
Multi-Server Architecture	✓	✓	✓	✓	✓	✓	
Extended Drill-down Functionality	✓	✓	✓	✓	✓	✓	
Auditors Guide	✓	✓	✓	✓	✓	✓	
Application Integration Server	✓	✓	✓	✓	✓	✓	
Improved password security	✓	✓	✓	✓	Improved		
Services							
Intergration with Sage CRM and Sage Sales Logix	✓						
Sub-contracting Module	✓	✓	✓	✓	✓	✓	
Project Billing Module	✓	✓	✓	✓	✓		
Project Ledger to General Ledger Links	✓	✓	✓	✓			
Project Support for EDI AP invoices and Purchase Orders	✓	✓	✓	✓			
Project Support for POP Accruals	✓	✓	✓	✓			
Reporting							
Sage Report Designer Intergration and upgrade tooling	✓						
Sage Enquiries Module	✓	✓	✓	✓	✓		
Sage Business Intelligence Module	✓	✓	✓	✓	✓		
Sage Business Intelligence Module User Guide	✓						
Sage Business Intelligence Support for IE 7/8	✓						
Sage Paperless Suite	✓	✓	✓	✓	✓		
Application Programming interfaces (APIs)	✓	✓	Improved	✓			

Your Sage Business Partner:



**To discuss the right Sage solution for
your business, please contact Sage.
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About Datel

Datel is Sage's largest Business Partner in the UK and is acclaimed as its leading systems integration specialist. Headquartered in Warrington, Datel also has offices in Leeds and the Netherlands employing a loyal team of over 140 highly-skilled people who look after its growing base of over 900 customers worldwide.

We specialise in:

- Sage ERP X3
- Sage 200
- Sage Line 500
- Sage ERP 1000
- Sage CRM
- SalesLogix

We also have our own in-house products which we have developed to integrate with, and sit alongside, Sage solutions. Known as Datel FUSION, the suite of products enhances and extends the functionality provided by the core Sage applications.

Datel looks after a broad ranging base of customers including those in the following sectors:

- Distribution
- Manufacturing
- Food and drink
- Chemical Processing

Typically they are mid sized companies who rely upon Datel to make the most of their investment with Sage.

We pride ourselves in our approach to doing business. We seek to know and thoroughly understand our customers and their businesses so, in turn, we can appreciate fully all of the issues and challenges they face. Only then can we presume to offer a solution that will make a real difference to the way they do business. Everything Datel does is guided by our belief in providing only the very best in customer service.

To find out more about our products and services, visit our website at www.datel.info