

# Sage CRM | Sage E-marketing for Sage CRM

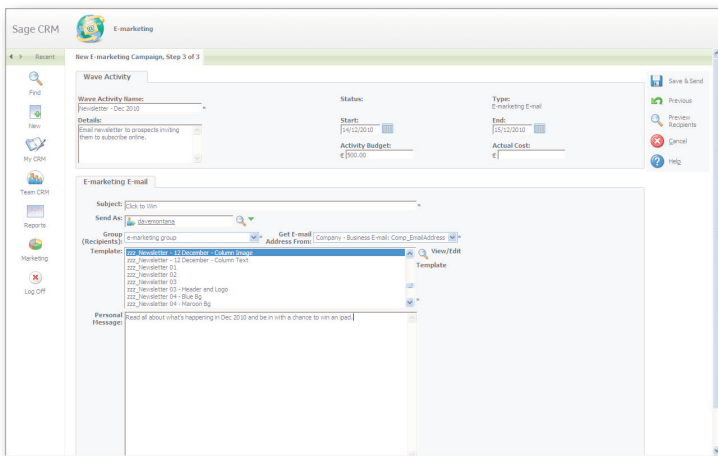
## Unleash the Power of E-marketing

In recent times, businesses have had to become smarter in their marketing activities to ensure they stay competitive. They face the dual challenge of ensuring that they are effectively communicating with existing customers and prospects while keeping costs to a minimum.

E-marketing (or email marketing) is one of the most popular marketing communications methods favoured by companies today. However, the load and blast approach to e-marketing does not achieve the best results.

Sage E-marketing for Sage CRM gives users the opportunity to gain new customers and get closer to existing customers without ever having to leave Sage CRM. It provides easy to use functionality to enable users to execute high-quality, targeted e-marketing campaigns to generate leads. Users can benefit from a simple 3-step wizard to easily create new e-marketing campaigns and a choice of over 90 templates to get started immediately.

With Sage E-marketing for Sage CRM, users can create drip marketing campaigns quickly and easily, automatically delivering email communications to the right people at the right time for maximum impact. Open, click and bounce rates are automatically tracked, enabling marketers to calculate accurate ROI and deliver hot leads to the sales team. Campaigns can be cloned easily to allow users to share best practice with colleagues and for consistent execution of future campaigns.



- Users can benefit from a simple 3-step wizard to easily create new e-marketing campaigns with a choice of over 90 templates to get started immediately.

\*Sage E-marketing for Sage CRM requires an additional subscription. System administrators can set up a free trial for users. Refer to system administrator guide for more information.

## BENEFITS SNAPSHOT

- Simple 3-step wizard for rapid campaign execution
- Over 90 attention-grabbing templates available out-of-the-box
- Editable templates that can be personalised quickly and easily
- Rapid creation of groups from segmented prospects and customer lists
- Smart-sending features
- Automated drip marketing campaigns
- Campaign filtering at each drip stage
- Open, click and bounce rate tracking
- Auto-feed of metrics into Sage CRM for rapid ROI calculation
- Integrated telesales follow-up
- Simple campaign cloning for consistent execution and departmental collaboration

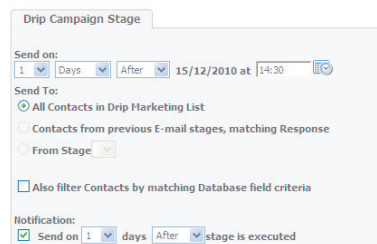
## Execute Highly Targeted Campaigns

With Sage E-marketing for Sage CRM, users can quickly create personalised and targeted emails using over 90 highly professional email templates that cover all communication needs. Templates can be edited quickly and easily directly from within Sage CRM allowing you to personalise them with your logo, contact details, hyperlinks and call to action.

Users can also use mail merge fields to build email templates that auto-fill the recipient's and sender's information so templates are ready to send right away. Emails can be sent on behalf of another user to help centralise campaign creation while ensuring recipients recognise the email address in the 'from' field.

It is possible to run drip marketing campaigns quickly and easily thanks to Sage E-marketing for Sage CRM. Drip marketing campaigns enable companies to build brand awareness quickly and cost effectively by sending a series of marketing messages to contacts automatically reaching the right people at the right time.

Using the smart-sending features, users can run e-marketing campaigns based on a specific date, leave it to run perpetually or provide specific dates when it should be sent. Users can also preview e-marketing campaigns to ensure that all elements are in order before the email is ready to be sent.



- Drip campaigns enable users to send a series of marketing messages to contacts automatically

## Close the Loop with Telesales

Targeted groups can be quickly and easily created within Sage CRM using filtering features enabling users to segment campaigns to specific a group of prospects or existing customers. This ensures that all communications are focused on the groups that will provide the highest return and generate the most leads for the sales team.

Once the e-marketing campaign has been executed, a telesales call list can be created based on e-marketing responses, closing the loop between email and telesales.

Sage CRM web self-service can be linked to e-marketing campaign landing pages. This will not only help drive prospect and lead generation but will also assist with customer retention campaigns for existing customers.

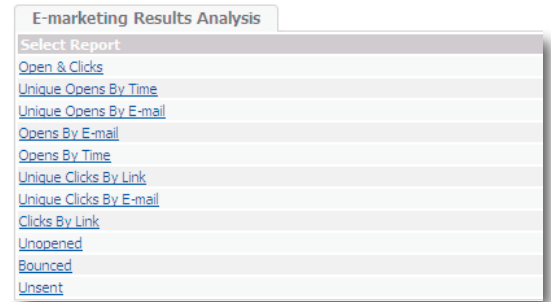


Sage E-marketing for Sage CRM

## Measure Campaign Results

With Sage E-Marketing for Sage CRM, responses can be analysed in real-time and campaigns can be tweaked continuously to ensure that companies get the maximum ROI from each and every campaign. From open rates to click and bounce tracking rate, this easy-to-use feature will not only help quantify the success of an e-marketing campaign but will allow users to pinpoint exactly how they can improve their communications and keep customers and prospects engaged.

With Sage E-marketing for Sage CRM, you can edit your templates, manage your campaigns, track your campaigns and share best practice with colleagues, all from within Sage CRM.



- Open, click and bounce rates are automatically tracked and calculated

## About Sage CRM

Sage CRM is used by over 10,000 organisations in 70 countries worldwide to manage their critical sales, marketing and customer service activities every day. Award-winning Sage CRM equips businesses with the tools they need to find new customers, close sales faster and build lasting, more profitable relationships across all channels. Regardless of how, when or where customers, partners and prospects choose to interact with your business, Sage CRM provides a decisive advantage by delivering a comprehensive, easy-to-use system to successfully manage these relationships. Thanks to its ERP integration capabilities, the Sage CRM front-office is powered by data from the back-office to give sales, marketing, customer service and other front-office staff a true 360 degree view of customers across front- and back-office functions, differentiating it from many other CRM solutions in the market today.

Visit the Sage CRM Ecosystem at [www.sagecrm.com](http://www.sagecrm.com) to join the conversation on our user and partner communities and to access the full range of Sage CRM apps and extras.

## The Sage Difference

- The leading supplier of CRM solutions to SMB organisations worldwide
- Over 6.3 million customer
- Over 3.1 million Sage CRM Solutions users worldwide
- Over 13,400 employees
- Over 30,000 Sage-certified partners specialising in business applications
- Direct presence in 24 countries
- Relationships with over 40,000 accountancy practices
- 30 years experience



The Datel logo consists of the word "Datel" in white, bold, sans-serif font, centered within a solid red square.The Sage logo features the word "sage" in a lowercase, green, sans-serif font.

Business Partner

A large version of the Sage logo, with the word "sage" in green, lowercase, sans-serif font.

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## About Datel

Datel is Sage's largest Business Partner in the UK and is acclaimed as its leading systems integration specialist. Headquartered in Warrington, Datel also has offices in Leeds and the Netherlands employing a loyal team of over 140 highly-skilled people who look after its growing base of over 900 customers worldwide.

We specialise in:

- Sage ERP X3
- Sage 200
- Sage Line 500
- Sage ERP 1000
- Sage CRM
- SalesLogix

We also have our own in-house products which we have developed to integrate with, and sit alongside, Sage solutions. Known as Datel FUSION, the suite of products enhances and extends the functionality provided by the core Sage applications.

Datel looks after a broad ranging base of customers including those in the following sectors:

- Distribution
- Manufacturing
- Food and drink
- Chemical Processing

Typically they are mid sized companies who rely upon Datel to make the most of their investment with Sage.

We pride ourselves in our approach to doing business. We seek to know and thoroughly understand our customers and their businesses so, in turn, we can appreciate fully all of the issues and challenges they face. Only then can we presume to offer a solution that will make a real difference to the way they do business. Everything Datel does is guided by our belief in providing only the very best in customer service.

To find out more about our products and services, visit our website at [www.datel.info](http://www.datel.info)